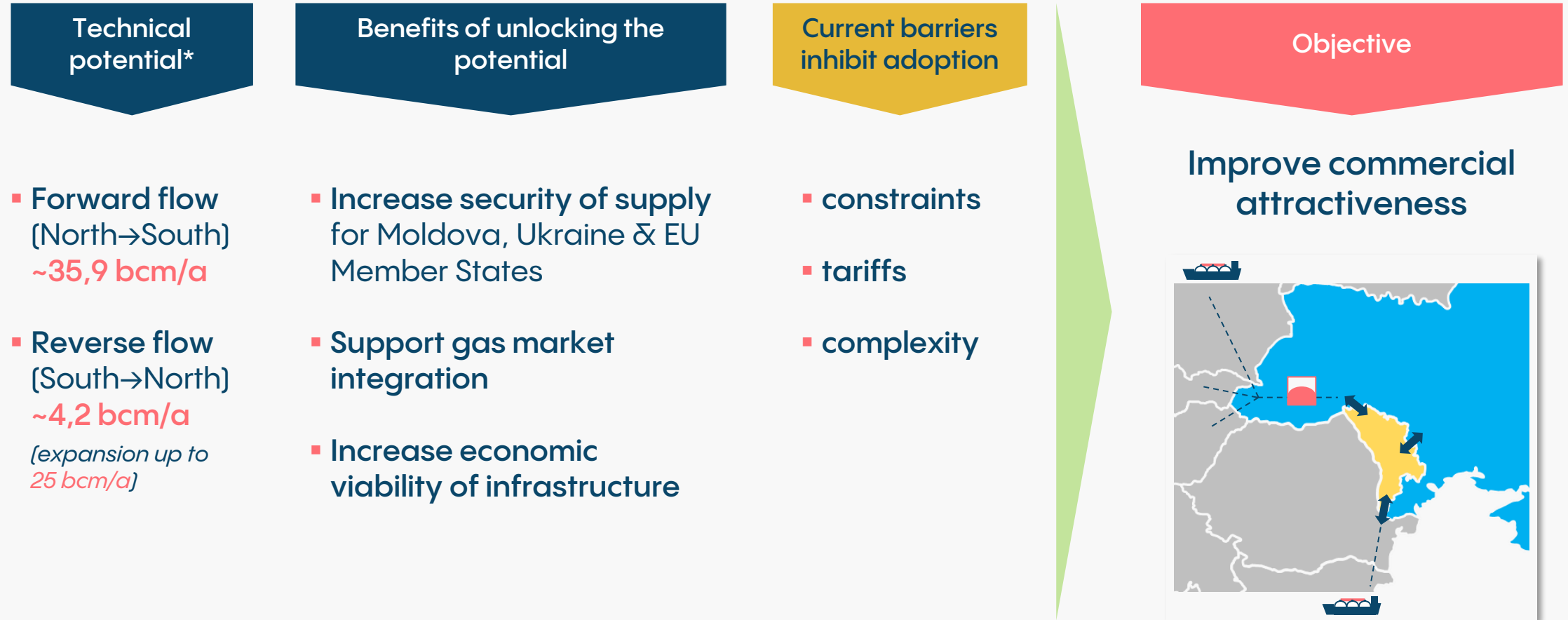


## Improvement of the Commercial Attractiveness of the Trans Balkan System

Gas Forum Presentation



# Unlock the Potential of the Trans Balkan Pipeline System



└\* firm + interruptible capacity

# Project Setting

## Specific goals for the project

- Identify and characterize the key issues, together with the beneficiaries
- Explore and propose improvement measures regarding incentivized and market-oriented capacity products
- Contribute to UA and MD gas TSO's legal environment supporting the offer of market oriented capacity products

## Project approach

- Align objectives, scope, priorities, work plan and deliverables
- Conduct expert online meetings with key stakeholder experts
- Collect additional information & documents
- Analyse the capacity & tariff situation status quo & structure information
- Present & discuss interim findings
- Finalize findings & deliverables

## Project deliverables

- Analytical & Recommendations Report
- Best-practice network code provisions for conditional capacity products
- Multiple online presentation & capacity building meetings

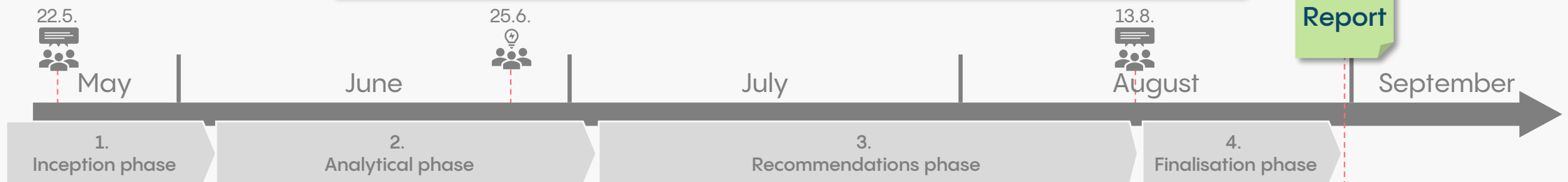
### Key stake-holders



UA  
TRANSMISSION  
SYSTEM  
OPERATOR



### Final Report



TBP in the project context exclusively refers to interconnection points between the gas transmission systems of Ukraine and the Republic of Moldova



Funded by  
the European Union



3 | WECOM

# Overview of the Tariff Situation (1 September 2024)

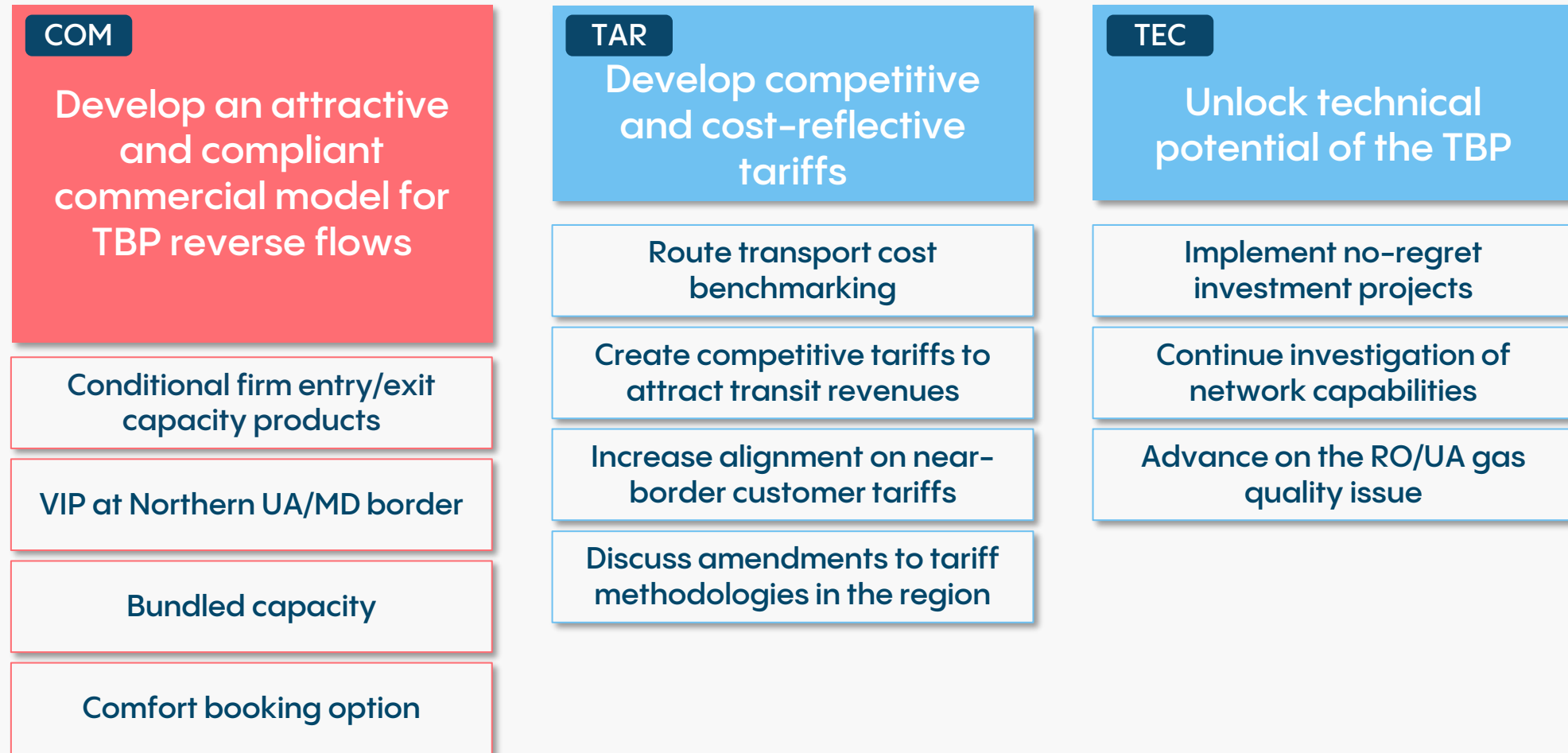


Combined tariffs for selected use cases

Use case	Reverse flow transport route	in EUR/MWh/d/a		
		Tariff UA	Tariff MD	Total tariff
1 MD market	<ul style="list-style-type: none"><li>Isaccea</li><li>Kaushany</li></ul>	179,7	582,3	762,0 [~1,9 €/MWh]
2 UA market*	<ul style="list-style-type: none"><li>Isaccea</li><li>Kaushany</li><li>Grebenyky</li></ul>	179,7	1255,7	1435,3 [~3,5 €/MWh]
3 Additional capacity for Western UA exits	<ul style="list-style-type: none"><li>Isaccea</li><li>Kaushany</li><li>Grebenyky</li><li>Ananiv</li><li>Oleksiiivka</li></ul>	325,6 **	2511,4	2836,9 [~7,0 €/MWh]

\* up to 1 mcm/d can be used on a firm basis from 1 September 2024, additional imports depend on regional consumption and/or virtual reverse flow  
L\*\* including shorthaul tariff Grebenyky-Ananiv [NEURC Resolution No. 1855 of 9.10.2023]

# High-Level Overview of Recommendations



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